



**Market Indicators**

TOP GAINER	%	TOP LOSER	%
ONGC	3.78	JINDALSTEL	(3.34)
SUNPHARMA	2.98	IDFC	(1.68)
HCLTECH	2.88	ACC	(1.50)
TATAMOTORS	2.63	DLF	(1.46)
COALINDIA	1.96	INFY	(1.32)

**Broder Indices**

Index	Closing Value	Change in (Pts)	Change (%)
MID-CAP	6722.90	(21.09)	(0.31)
SMALL-CAP	6738.77	(34.34)	(0.51)
IPO	1770.31	(18.30)	(1.02)

**Sectoral Indices**

OIL & GAS	9137.27	137.12	1.52
HC	8027.19	94.42	1.19
AUTO	10924.07	102.20	0.94
BANKEK	14240.13	88.98	0.63
CG	10093.56	7.71	0.08
CD	7354.46	26.40	0.36
FMCG	5817.90	15.89	0.27
IT	6415.17	(40.41)	(0.63)
METAL	10037.52	(35.44)	(0.35)
POWER	1869.50	(5.26)	(0.28)
PSU	7381.25	84.14	1.15
REALTY	2086.33	(86.06)	(3.96)
TECK	3771.00	(12.42)	(0.33)

**Currency Movement**

USDINR	53.96	0.28↑
EURINR	72.23	0.36↑
GBPINR	84.49	0.36↓
JPYINR	57.43	0.58↓

**Market Breadth**

Exchange	Advances	Declines	Unchanged
BSE	864	1289	785
NSE	556	931	84

**MARKET STATISTICS**

ACTION	FII (₹) Cr.	DII (₹) Cr.
CASH BUY	2528.32	814.97
CASH SELL	1924.16	1227.12
(Provisional)	+604.16	(412.15)

FII Derivatives	Buy (Cr.)	(Sell Cr.)	Net (Cr.)
Index Futures	638.07	874.60	(236.52)
Index Options	7711.56	7740.01	(28.45)
Stock Futures	1462.63	1291.21	171.42
Stock Options	889.68	865.10	24.58
Total			(68.97)

**Exhibit 1: Daily Nifty Chart**



**NIFTY OUTLOOK**

Nifty opened with flat note and shifted into consolidation with positive bias and remained around the previous session's closing area, and Nifty made a low of 5886 with after announcement of IIP numbers for December 12 which contracted at 0.6% despite of that indices traded with positive bias throughout the day. As day progressed buying momentum intensified which carried indices to day's high of 5927.65 and closed nearly at 5922.50 level with gain of 24.65 points.

- ◆ The price action on daily chart has formed a bull candle resembles Bullish Piercing pattern with higher high higher low formation near to the swing low which indicates waning downward momentum holding above the last two lows indicates coming session will lead to pullbacks towards the 5990 - 6020 region being value of the 21 days EMA and 61.8% retracement of recent decline (6111 - 5879).
- ◆ Recent past 11days price action on daily chart has formed descending channel and at current juncture Nifty is attempting to break the upper line resistance placed near to 5930 - 5940 levels.
- ◆ A sustained move below 5890 will confirm the breakdown of the rising channel in which Nifty is confined since last eight months and the next support areas in Nifty are seen at 5830, On the other hand, 6020 is the minimum which the bulls need to take out for reasserting the medium term uptrend.
- ◆ The recent declines in Nifty resulted in a bearish crossover of 8 x 21 EMA for the first time since late November 2012, and substance below 21 EMA currently placed around 5976 will see the index remain in corrective mode and eventually ease off towards the 5900 - 5830 region being 38.2% & 50% retracement levels of the current upward rally from November 2012 low of 5548 to recent high 6111.
- ◆ In the entire up move since June 2012 lows, each up leg has been retraced by maximum 50% as the index has tended to form higher bottom precisely near the 50% retracement mark of the preceding up leg The 5800 - 5830 region remains a crucial support from a medium term perspective being the 50% retracement levels of the entire rally from November 2012 low (5548-6111).

For today trend deciding level for Nifty placed at 5912 if Nifty trade above this level then it may go up to 5940 - 5965 - 5980 level. However if Nifty trade below 5912 then it may find immediate support at 5894 level any violation of such support would signal further decline up to 5875 - 5845 level.

**Indian Index Movement**

MOVEMENT	SENSEX	NIFTY	SMA	SENSEX	NIFTY
OPEN	19489.87	5894.35	5 Days	19545	5924
HIGH	19583.53	5927.65	20 Days	19844	6008
LOW	19438.53	5886.45	48 Days	19652	5964
CLOSE	19561.04	5922.50	100 Days	19169	5822
CHANGE IN PTS	+100.47	+24.65	120 Days	18931	5745
CHANGE IN %	0.52	0.42	200 Days	18125	5499

\*Source: BSE, NSE, BI, Capital Market & rbi.org.in



Day Pivot Range

Symbol	PIVOT TABLE			Simple Moving Average				
	S2	S1	Pivot Point	R1	R2	5 Days	20 Days	55 Days
SENSEX	19383	19472	19528	19617	19673	19545	19844	19586
NIFTY	5871	5897	5912	5938	5953	5924	6008	5945
BANK NIFTY FUTURE	12277	12367	12419	12509	12560	12416	12610	12534
NIFTY FUTURE	5886	5914	5931	5958	5975	5944	6021	5968
<b>NIFTY COMPONENTS</b>								
ACC	1212	1226	1245	1258	1278	1296	1326	1379
AMBUJACEM	185	187	189	191	192	195	198	201
ASIANPAINT	4446	4478	4509	4541	4572	4559	4465	4386
AXISBANK	1454	1469	1486	1501	1519	1470	1443	1381
BAJAJ-AUTO	2022	2049	2067	2094	2112	2063	2057	2065
BANKBARODA	753	762	768	777	783	775	836	835
BHARTIARTL	311	316	320	326	329	321	341	329
BHEL	205	207	208	210	212	208	216	221
BPCL	395	403	407	415	420	409	415	378
CAIRN	314	316	318	320	321	319	326	327
CIPLA	387	390	394	397	401	394	402	410
COALINDIA	334	339	343	349	353	342	348	355
DLF	258	263	268	273	278	270	264	239
DRREDDY	1895	1905	1913	1923	1931	1893	1917	1875
GAIL	329	331	334	336	339	337	353	354
GRASIM	2989	3014	3037	3063	3086	3036	3026	3134
HCLTECH	645	662	671	688	697	669	684	652
HDFC	789	795	801	806	813	806	805	824
HDFCBANK	651	658	663	670	674	651	655	672
HERMOTOCO	1662	1682	1707	1727	1752	1732	1779	1833
HINDALCO	110	111	112	114	115	112	116	122
HINDUNILVR	454	457	461	464	467	457	472	507
ICICIBANK	1106	1117	1126	1137	1146	1136	1169	1149
IDFC	151	153	156	158	161	159	167	172
INFY	2725	2740	2757	2772	2789	2780	2786	2525
ITC	297	298	300	301	303	302	299	293
JINDALSTEL	382	387	395	401	409	411	421	429
JPASSOCIAT	68	70	72	74	76	73	83	93
KOTAKBANK	665	668	671	675	678	681	663	657
LT	1466	1481	1492	1506	1517	1501	1545	1594
LUPIN	581	593	600	612	619	598	595	598
M&M	873	879	883	889	893	887	890	923
MARUTI	1528	1543	1564	1579	1600	1591	1577	1534
NTPC	146	147	148	148	149	149	156	156
ONGC	309	314	319	324	329	317	328	289
PNB	845	853	860	868	876	868	876	856
POWERGRID	109	111	113	115	117	112	112	115
RANBAXY	416	419	425	428	434	430	455	487
RELIANCE	859	867	874	882	889	871	891	853
RELINFRA	479	488	493	501	507	500	520	521
SBIN	2265	2281	2294	2310	2323	2310	2416	2376
SESAGOA	166	168	170	173	175	173	182	188
SIEMENS	608	612	615	618	621	618	639	658
SUNPHARMA	736	754	764	782	792	753	726	728
TATAMOTORS	288	293	297	302	305	290	302	300
TATAPOWER	95	96	97	97	98	97	103	106
TATASTEEL	380	382	385	388	390	389	402	409
TCS	1396	1403	1409	1416	1422	1401	1356	1298
ULTRACEMCO	1878	1899	1914	1935	1951	1920	1912	1948
WIPRO	402	407	410	415	419	409	409	396



### Economic Calendar

Importance	IST	Location	Indicator	Unit	Forecast	Previous	Actual
Low	12:30	Euro Zone	German WPI (M o M)	%	0.4	0.0	
Medium	15:30	Euro Zone	Industrial Production (M o M)	%	0.3	-0.3	
Medium	NA	Euro Zone	Italian 10-y Bond Auction				
High	16:00	Britain	BOE Gov King Speaks				
High	16:00	Britain	BOE Inflation Report				
High	19:00	USA	Core Retail Sales (M o M)	%	0.2	0.3	
High	19:00	USA	Retail Sales (M o M)	%	0.1	0.5	
Medium	19:00	USA	Import Prices (M o M)	%	0.8	-0.1	
Medium	20:30	USA	Business Inventories (M o M)	%	0.3	0.3	
Medium	21:00	USA	Crude Oil Inventories	M		2.6	
Medium	21:40	USA	FOMC Member Bullard Speaks				
Medium	23:30	USA	10-y Bond Auction			1.86	2.8

### Q3 RESULT

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